

2018 Q3 Financial Review

Nov 14, 2018

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Statements of Comprehensive Income – QoQ

	Q3-18		Q2-18		NTD:M
		%		%	QoQ %
Net Sales	21,387	100.0	17,305	100.0	24
Cost of sales	(18,372)	(85.9)	(16,205)	(93.6)	13
Gross Profit	3,015	14.1	1,100	6.4	174
Operating Expenses	(1,786)	(8.3)	(1,746)	(10.1)	2
Other Income and Expenses	10	0.0	(1)	0.0	1100
Operating Income (Loss)	1,239	5.8	(647)	(3.7)	291
Net Non-operating Income and Expenses	(47)	(0.2)	485	2.8	(110)
Income (Loss) before tax	1,192	5.6	(162)	(0.9)	834
Income Tax (Expense) Benefit	(155)	(0.8)	(72)	(0.5)	115
Net Income (Loss)	1,037	4.8	(234)	(1.4)	543
Other Comprehensive Income and Losses	(634)	(3.0)	(339)	(1.9)	(87)
Comprehensive Income (Loss)	403	1.8	(573)	(3.3)	170
Net Income (Loss) Attributable to:					
Shareholders of the Parent	982	4.6	(203)	(1.2)	
Non-controlling Interests	55	0.2	(31)	(0.2)	
Net Income (Loss)	1,037	4.8	(234)	(1.4)	
EBITDA	3,462		2,154		
%(Sales)	16%		12%		
EPS (Basic)	0.66		(0.14)		
(Diluted)	0.65		(0.14)		

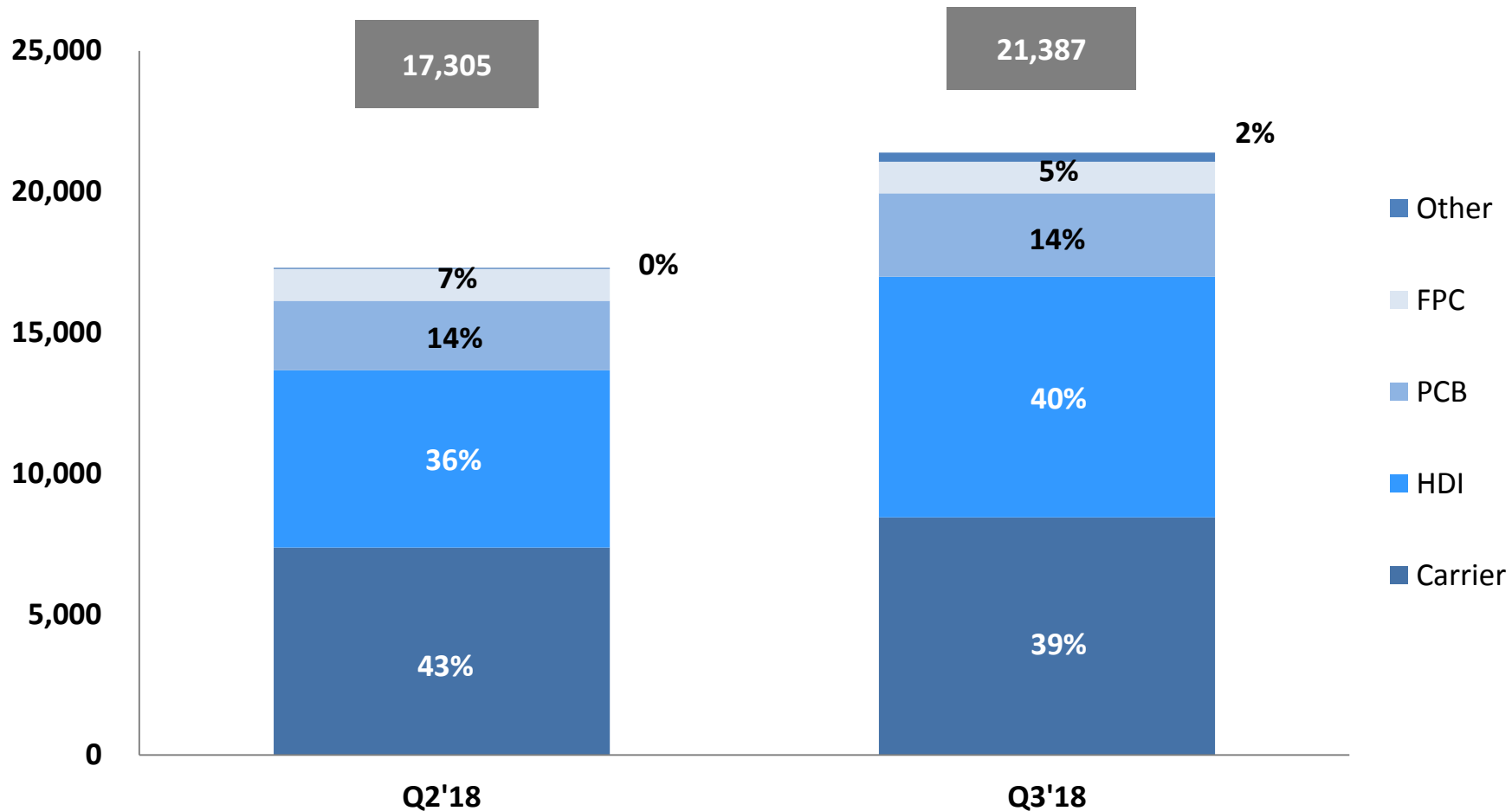
Consolidated Balance Sheets

	2018		2018		2017	NTD:M
	SEP.30	%	JUN.30	%	SEP.30	%
Cash	21,810	20.7	20,518	20.1	20,379	20.1
Accounts Receivable	17,192	16.3	14,474	14.2	14,288	14.1
Inventories	8,080	7.7	8,132	8.0	7,396	7.3
Other Current Assets	2,240	2.1	2,611	2.6	2,867	2.8
Long-term Investments	5,417	5.1	5,502	5.4	5,677	5.6
Fixed Assets & Investment Property	48,486	46.1	48,840	47.9	48,504	47.8
Total Assets	105,243	100.0	102,039	100.0	101,559	100.0
Short-term Loans	11,577	11.0	11,398	11.2	9,335	9.2
Long-term Liabilities-Current	7,000	6.7	6,306	6.2	4,675	4.6
Other Current Liabilities	20,264	19.3	17,382	17.0	18,303	18.0
Long-term Liabilities	17,583	16.7	18,452	18.1	21,150	20.8
Shareholders' Equity	46,634	44.3	46,196	45.3	45,569	44.9
Net Inventory						
Turnover Days	43		46		42	
Net Accounts Receivable						
Turnover Days	80		79		81	

Sales Breakdown by Technology - QoQ

Sales (NT\$ millions)

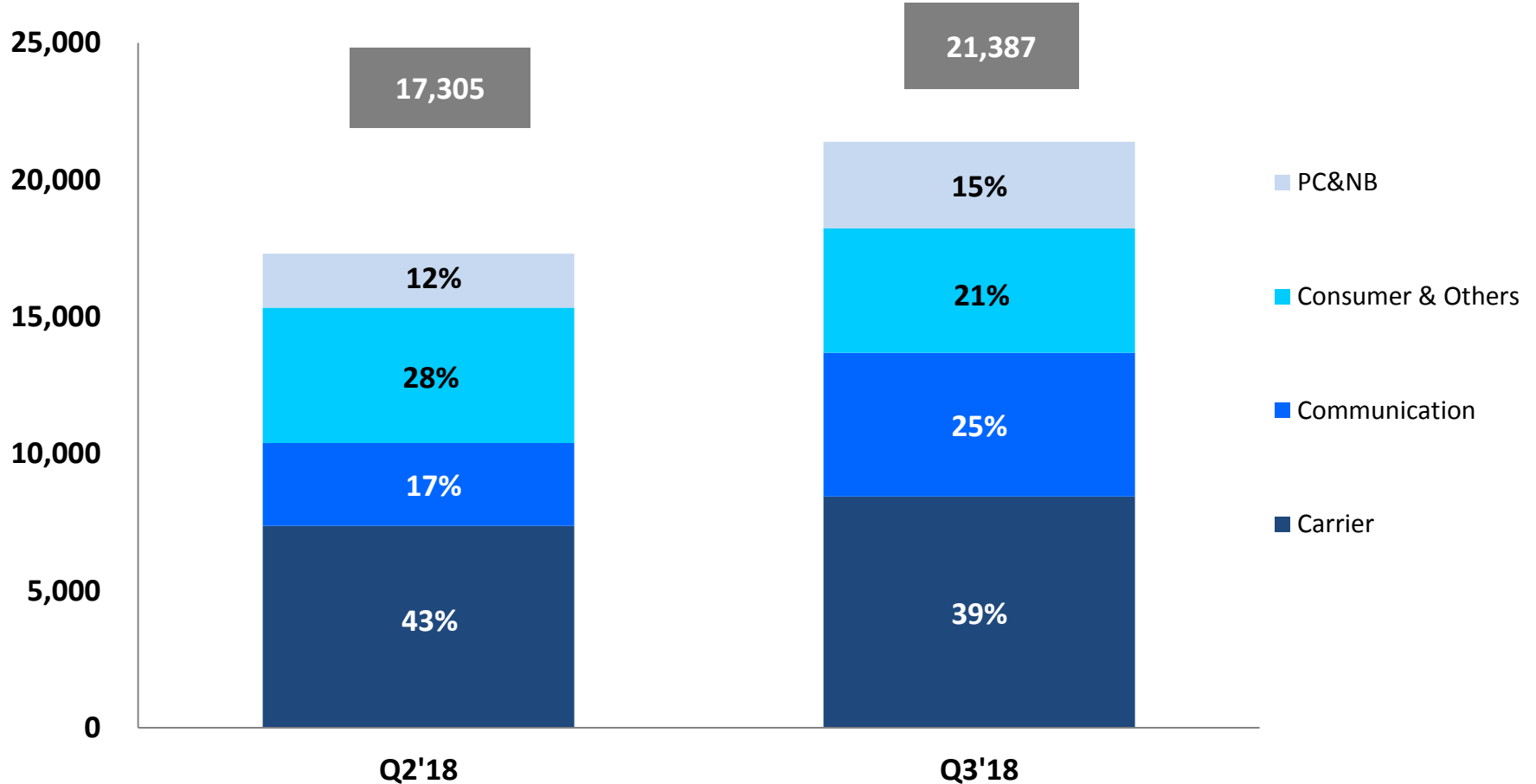
+4,082M (23.6%) ↑



Sales Breakdown by Application - QoQ

Sales (NT\$ millions)

+4,082M (23.6%) ↑



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Thank you