

# 2018 Q1 Financial Review

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May 15, 2018

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# Disclaimer

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- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

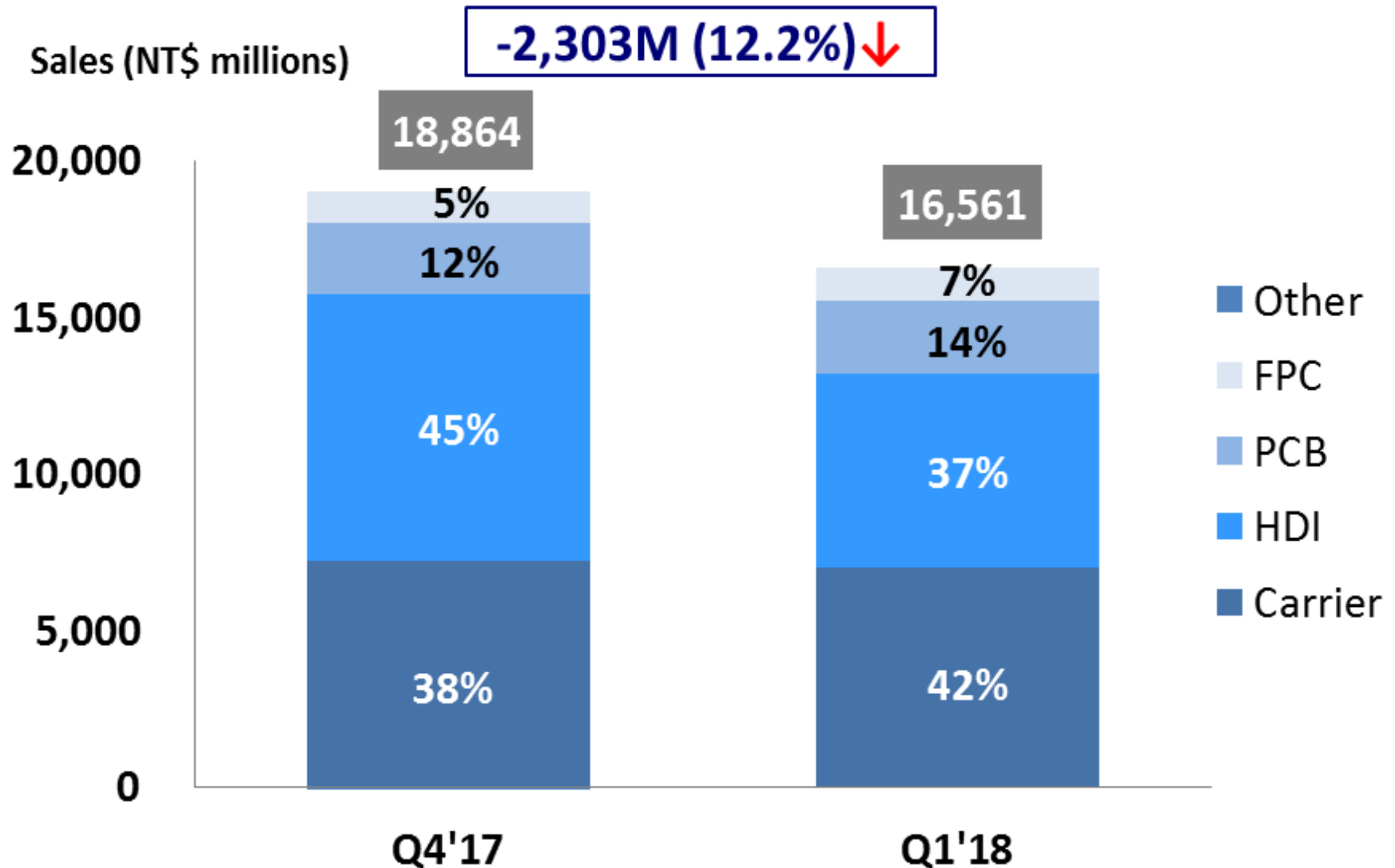
# Consolidated Statements of Comprehensive Income – QoQ

	Q1-18		Q4-17		NTD:M
		%		%	QoQ %
Net Sales	16,561	100.0	18,864	100.0	(12)
Cost of sales	(15,397)	(93.0)	(16,841)	(89.3)	(9)
<b>Gross Profit</b>	<b>1,164</b>	<b>7.0</b>	<b>2,023</b>	<b>10.7</b>	<b>(42)</b>
Operating Expenses	(1,620)	(9.8)	(1,586)	(8.4)	2
Other Income and Expenses	(1)	0.0	77	0.4	(101)
<b>Operating Income (Loss)</b>	<b>(457)</b>	<b>(2.8)</b>	<b>514</b>	<b>2.7</b>	<b>(189)</b>
Net Non-operating Income and Expenses	648	4.0	684	3.7	(5)
<b>Income (Loss) before tax</b>	<b>191</b>	<b>1.2</b>	<b>1,198</b>	<b>6.4</b>	<b>(84)</b>
Income Tax (Expense) Benefit	53	0.3	(238)	(1.3)	(122)
<b>Net Income (Loss)</b>	<b>244</b>	<b>1.5</b>	<b>960</b>	<b>5.1</b>	<b>(75)</b>
Other Comprehensive Income and Losses	355	2.1	196	1.0	81
<b>Comprehensive Income (Loss)</b>	<b>599</b>	<b>3.6</b>	<b>1,156</b>	<b>6.1</b>	<b>(48)</b>
Net Income (Loss) Attributable to:					
Shareholders of the Parent	173	1.0	817	4.3	
Non-controlling Interests	71	0.5	143	0.8	
<b>Net Income (Loss)</b>	<b>244</b>	<b>1.5</b>	<b>960</b>	<b>5.1</b>	
<b>EBITDA</b>	<b>2,428</b>		<b>3,356</b>		
<b>%(Sales)</b>	<b>15%</b>		<b>18%</b>		
<b>EPS (Basic)</b>	<b>0.12</b>		<b>0.55</b>		
(Diluted)	<b>0.12</b>		<b>0.55</b>		

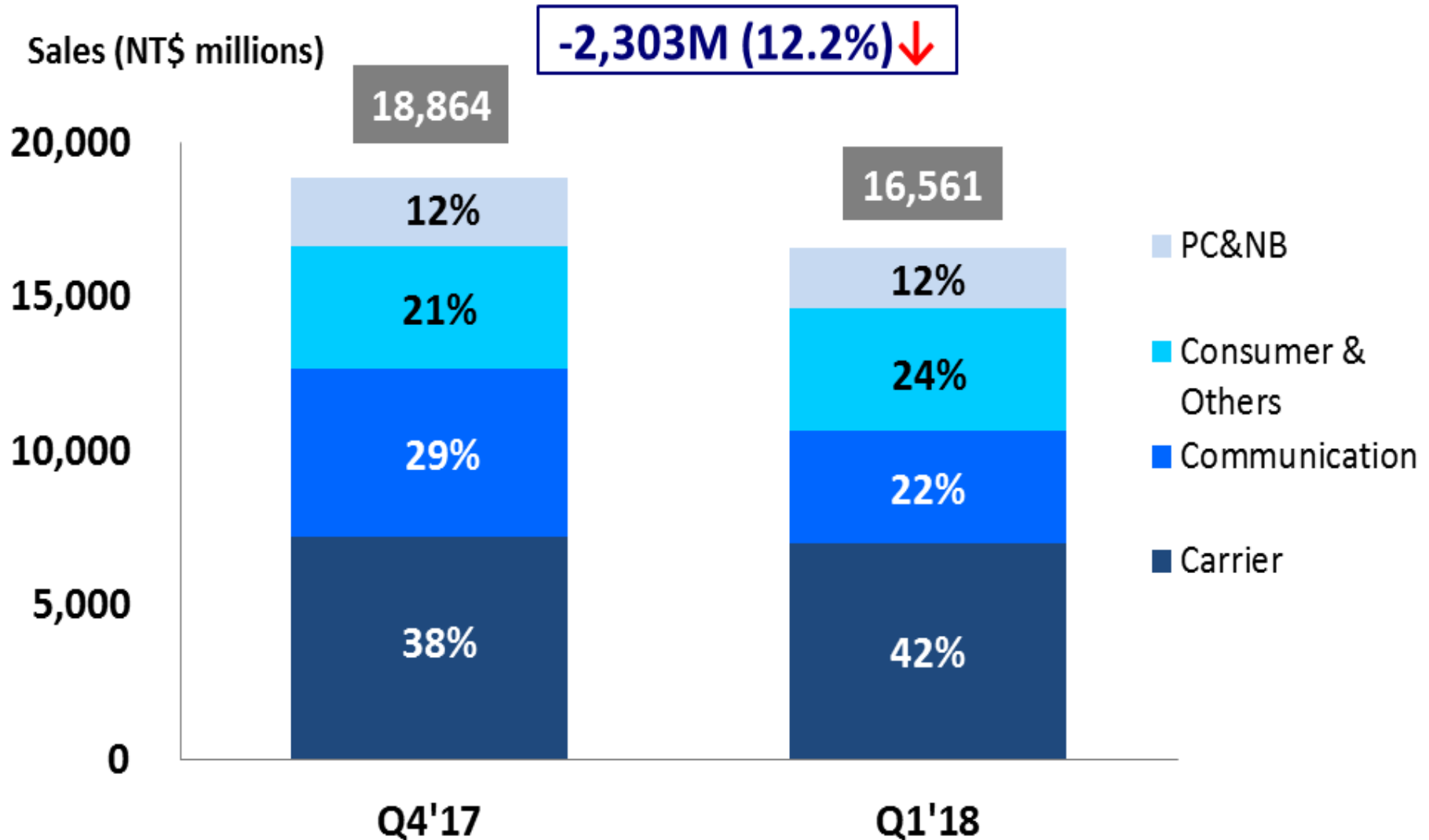
# Consolidated Balance Sheets

	2018		2017		2017	NTD:M
	MAR.31	%	DEC.31	%	MAR.31	%
Cash	22,403	22.0	21,729	20.8	21,657	23.1
Accounts Receivable	12,546	12.3	14,928	14.3	11,812	12.6
Inventories	7,792	7.7	7,800	7.5	5,676	6.1
Other Current Assets	2,529	2.5	2,439	2.3	2,205	2.4
Long-term Investments	5,500	5.4	5,532	5.3	5,736	6.1
Fixed Assets & Investment Property	48,907	48.1	49,294	47.3	44,683	47.7
<b>Total Assets</b>	<b>101,777</b>	<b>100.0</b>	<b>104,236</b>	<b>100.0</b>	<b>93,632</b>	<b>100.0</b>
Short-term Loans	10,475	10.3	10,585	10.2	7,081	7.6
Long-term Liabilities-Current	5,873	5.8	7,911	7.6	5,274	5.6
Other Current Liabilities	15,830	15.6	18,043	17.3	13,287	14.2
Long-term Liabilities	20,251	19.9	18,518	17.8	20,196	21.6
Shareholders' Equity	47,131	46.3	46,652	44.8	45,642	48.7
<b>Net Inventory</b>						
<b>Turnover Days</b>	<b>46</b>		<b>41</b>		<b>39</b>	
<b>Net Accounts Receivable</b>						
<b>Turnover Days</b>	<b>76</b>		<b>78</b>		<b>77</b>	

# Sales Breakdown by Technology - QoQ



# Sales Breakdown by Application - QoQ





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**Thank you**