

2017 Q3 Financial Review

Nov 14, 2017

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

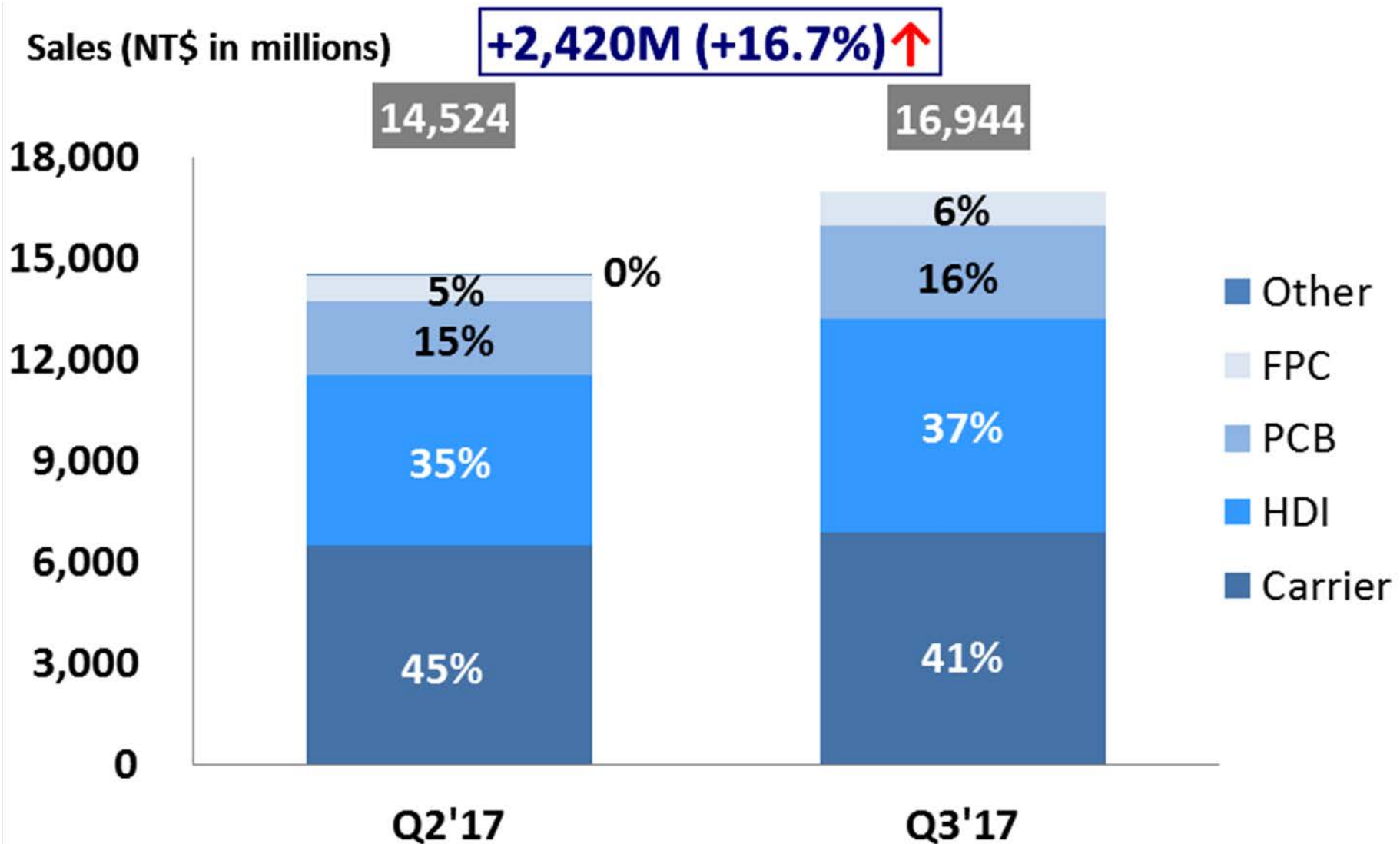
Consolidated Statements of Comprehensive Income – QoQ

	Q3-17		Q2-17		NTD:M
		%		%	QoQ %
Net Sales	16,944	100.0	14,524	100.0	17
Cost of sales	(15,665)	(92.5)	(13,600)	(93.6)	15
Gross Profit	1,279	7.5	924	6.4	38
Operating Expenses	(1,593)	(9.4)	(1,410)	(9.8)	13
Other Income and Expenses	17	0.1	(3)	0.0	667
Operating Income (Loss)	(297)	(1.8)	(489)	(3.4)	39
Net Non-operating Income and Expenses	(18)	(0.1)	619	4.3	(103)
Income (Loss) before tax	(315)	(1.9)	130	0.9	(342)
Income Tax (Expense) Benefit	1	(0.0)	(230)	(1.6)	(100)
Net Income (Loss)	(314)	(1.9)	(100)	(0.7)	(215)
Other Comprehensive Income and Losses	336	2.0	371	2.6	(9)
Comprehensive Income (Loss)	22	0.1	271	1.9	(92)
Net Income (Loss) Attributable to:					
Shareholders of the Parent	(322)	(1.9)	(182)	(1.3)	
Non-controlling Interests	8	0.0	82	0.6	
Net Income (Loss)	(314)	(1.9)	(100)	(0.7)	
EBITDA	1,806		2,268		
%(Sales)	11%		16%		
EPS (Basic)	(0.22)		(0.12)		
(Diluted)	(0.22)		(0.12)		

Consolidated Balance Sheets

	2017		2017		2017	NTD:M
	SEP.30	%	JUN.30	%	MAR.31	%
Cash	20,379	20.1	21,195	22.2	21,657	23.1
Accounts Receivable	14,288	14.1	12,253	12.8	11,812	12.6
Inventories	7,396	7.3	6,137	6.4	5,676	6.1
Other Current Assets	2,867	2.8	2,485	2.6	2,205	2.4
Long-term Investments	5,677	5.6	5,689	6.0	5,736	6.1
Fixed Assets & Investment Property	48,504	47.8	45,664	47.8	44,683	47.7
Total Assets	101,559	100.0	95,483	100.0	93,632	100.0
Short-term Loans	9,335	9.2	8,040	8.4	7,081	7.6
Long-term Liabilities-Current	4,675	4.6	4,341	4.5	5,274	5.6
Other Current Liabilities	18,303	18.0	14,587	15.3	13,287	14.2
Long-term Liabilities	21,150	20.8	20,641	21.6	20,196	21.6
Shareholders' Equity	45,569	44.9	45,514	47.7	45,642	48.7
Debt Ratio	55.1%		52.3%		51.3%	
Net Inventory						
Turnover Days	42		40		39	
Net Accounts Receivable						
Turnover Days	81		79		77	

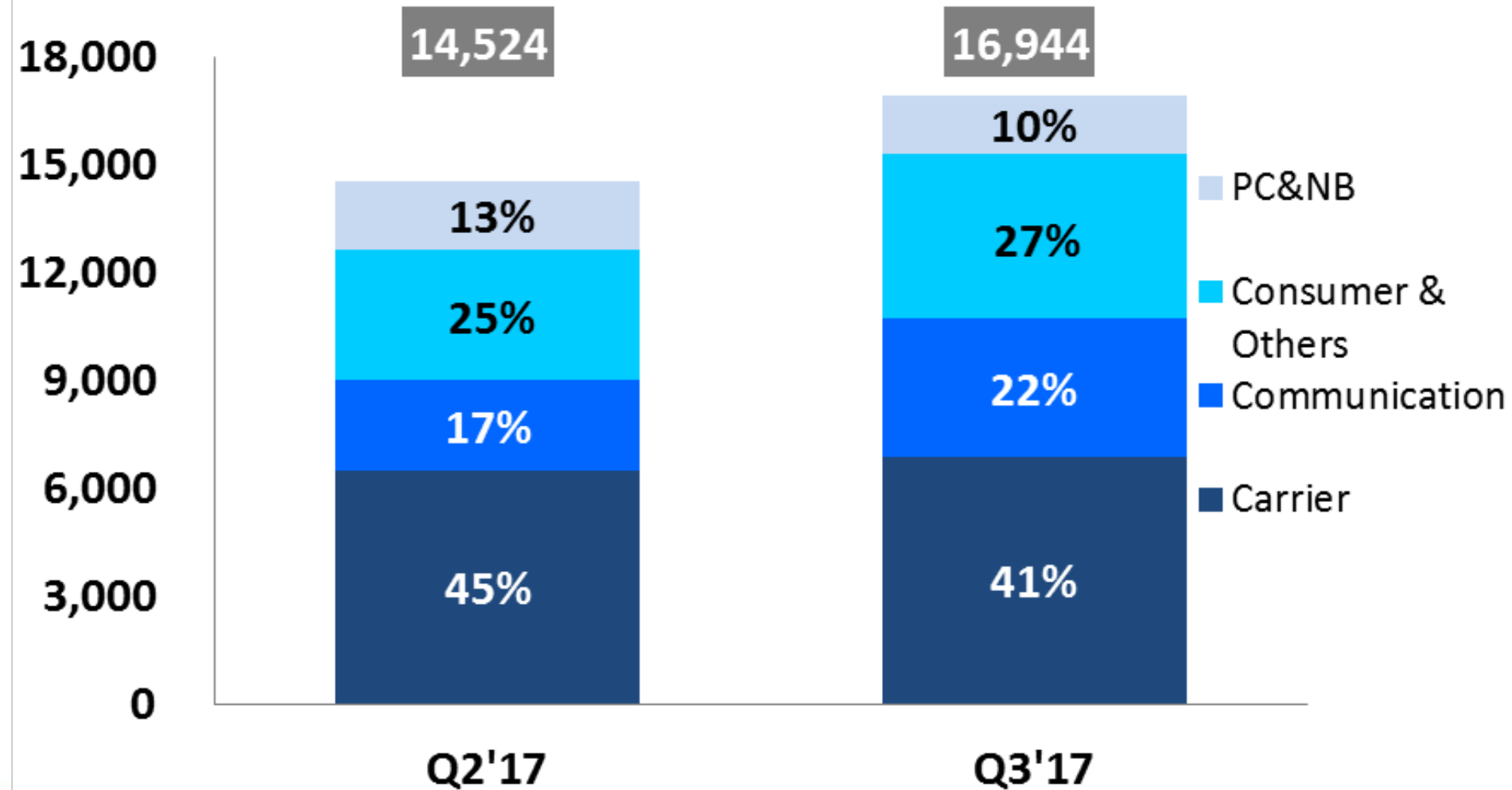
Sales Breakdown by Technology - QoQ



Sales Breakdown by Application - QoQ

Sales (NT\$ in millions)

+2,420M (+16.7%) ↑



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Thank you