

2017 Q2 Financial Review

Aug 11, 2017

Consolidated Statements of Comprehensive Income – QoQ

	Q2-17		Q1-17		NTD:M
		%		%	QoQ %
Net Sales	14,524	100.0	14,661	100.0	(1)
Cost of sales	(13,600)	(93.6)	(13,101)	(89.4)	4
Gross Profit	924	6.4	1,560	10.6	(41)
Operating Expenses	(1,410)	(9.8)	(1,306)	(8.9)	8
Other Income and Expenses	(3)	0.0	8	0.1	(138)
Operating Income (Loss)	(489)	(3.4)	262	1.8	(287)
Net Non-operating Income and Expenses	619	4.3	(198)	(1.4)	413
Income (Loss) before tax	130	0.9	64	0.4	103
Income Tax (Expense) Benefit	(230)	(1.6)	83	0.6	378
Net Income (Loss)	(100)	(0.7)	147	1.0	(168)
Other Comprehensive Income and Losses	371	2.6	(491)	(3.3)	176
Comprehensive Income (Loss)	271	1.9	(344)	(2.3)	179
Net Income (Loss) Attributable to:					
Shareholders of the Parent	(182)	(1.3)	102	0.7	
Non-controlling Interests	82	0.6	45	0.3	
Net Income (Loss)	(100)	(0.7)	147	1.0	
EBITDA	2,268		2,212		
%(Sales)	16%		15%		
EPS (Basic)	(0.12)		0.07		
(Diluted)	(0.12)		0.07		

Consolidated Balance Sheets

	2017		2017		2016	NTD:M
	Jun.30	%	Mar.31	%	Jun.30	%
Cash	21,195	22.2	21,657	23.1	23,015	23.4
Accounts Receivable	12,253	12.8	11,812	12.6	12,284	12.5
Inventories	6,137	6.4	5,676	6.1	4,963	5.1
Other Current Assets	2,531	2.7	2,205	2.4	2,014	2.1
Long-term Investments	5,643	5.9	5,736	6.1	5,837	5.9
Fixed Assets & Investment Property	45,664	47.8	44,683	47.7	48,237	49.1
Total Assets	95,483	100.0	93,632	100.0	98,242	100.0
Short-term Loans	8,040	8.4	7,081	7.6	8,251	8.4
Long-term Liabilities-Current	4,341	4.5	5,274	5.6	5,067	5.2
Other Current Liabilities	14,587	15.3	13,287	14.2	14,511	14.8
Long-term Liabilities	20,641	21.6	20,196	21.6	22,511	22.9
Shareholders' Equity	45,514	47.7	45,642	48.7	46,260	47.1
Debt Ratio	52.3%		51.3%		52.9%	
Net Inventory						
Turnover Days	40		39		34	
Net Accounts Receivable						
Turnover Days	79		77		79	

謝謝您的聆聽

Thank you