

2016 Q4 Financial Review

March 30, 2017

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Statements of Comprehensive Income – QoQ

	Q4-16	%	Q3-16	%	NTD:M QoQ %
	(Unaudited)		(Reviewed)		
Net Sales	16,455	100.0	15,863	100.0	4
Cost of sales	(14,487)	(88.0)	(14,435)	(91.0)	0
Gross Profit	1,968	12.0	1,428	9.0	38
Operating Expenses	(1,461)	(8.9)	(1,393)	(8.8)	5
Other Income and Expenses	2	0.0	(12)	(0.1)	117
Operating Income (Loss)	509	3.1	23	0.1	2113
Net Non-operating Income and Expenses	729	4.4	(210)	(1.3)	447
Income (Loss) before tax	1,238	7.5	(187)	(1.2)	761
Income Tax (Expense) Benefit	(307)	(1.8)	(53)	(0.3)	481
Net Income (Loss)	931	5.7	(240)	(1.5)	488
Other Comprehensive Income and Losses	(450)	(2.7)	(398)	(2.5)	(13)
Comprehensive Income (Loss)	481	3.0	(638)	(4.0)	175
Net Income (Loss) Attributable to:					
Shareholders of the Parent	728	4.4	(300)	(1.9)	
Non-controlling Interests	203	1.3	60	0.4	
Net Income (Loss)	931	5.7	(240)	(1.5)	
EBITDA	3,421		2,077		
%(Sales)	21%		13%		
EPS (Basic)	0.49		(0.20)		
(Diluted)	0.49		(0.20)		

Consolidated Balance Sheets

	2016		2016		2015	NTD:M
	Dec.31	%	Sep.30	%	Dec.31	%
	(Unaudited)		(Reviewed)		(Audited)	
Cash	22,532	23.4	21,956	22.6	23,283	22.5
Accounts Receivable	12,992	13.5	12,984	13.4	13,930	13.4
Inventories	5,571	5.8	5,476	5.6	5,457	5.3
Other Current Assets	1,936	2.0	2,036	2.1	1,831	1.8
Long-term Investments	5,679	5.9	5,843	6.0	6,028	5.8
Fixed Assets & Investment Property	45,921	47.7	47,122	48.5	51,371	49.5
Total Assets	96,320	100.0	97,198	100.0	103,692	100.0
Short-term Loans	7,483	7.8	8,365	8.6	9,053	8.7
Long-term Liabilities-Current	6,106	6.3	4,292	4.4	4,523	4.4
Other Current Liabilities	14,959	15.5	15,154	15.6	17,186	16.6
Long-term Liabilities	19,350	20.1	21,945	22.6	23,327	22.5
Shareholders' Equity	46,121	47.9	45,497	46.8	47,953	46.2
Debt Ratio	52.1%		53.2%		53.8%	
Net Inventory						
Turnover Days	35		35		35	
Net Accounts Receivable						
Turnover Days	78		80		82	

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Thank you