

2016 Q3 Financial Review

October 28th, 2016

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Statements of Comprehensive Income – QoQ

	Q3-16	%	Q2-16	%	NTD:M QoQ %
	(Unreviewed)		(Unreviewed)		
Net Sales	15,863	100.0	14,992	100.0	6
Cost of sales	(14,435)	(91.0)	(13,942)	(93.0)	4
Gross Profit	1,428	9.0	1,050	7.0	36
Operating Expenses	(1,393)	(8.8)	(1,374)	(9.1)	1
Other Income and Expenses	(12)	(0.1)	82	0.5	(115)
Operating Income (Loss)	23	0.1	(242)	(1.6)	110
Net Non-operating Income and Expenses	(210)	(1.3)	37	0.2	(670)
Income (Loss) before tax	(187)	(1.2)	(205)	(1.4)	9
Income Tax (Expense) Benefit	(53)	(0.3)	(0)	0.0	14345
Net Income (Loss)	(240)	(1.5)	(205)	(1.4)	(17)
Other Comprehensive Income and Losses	(397)	(2.5)	(499)	(3.3)	20
Comprehensive Income (Loss)	(637)	(4.0)	(704)	(4.7)	10
Net Income (Loss) Attributable to:					
Shareholders of the Parent	(300)	(1.9)	(197)	(1.3)	
Non-controlling Interests	60	0.4	(8)	(0.1)	
Net Income (Loss)	(240)	(1.5)	(205)	(1.4)	
EBITDA	2,077		2,076		
%(Sales)	13%		14%		
EPS (Basic)	(0.20)		(0.13)		
(Diluted)	(0.20)		(0.13)		

Consolidated Balance Sheets

	2016		2016		2016		NTD:M
	2016 Sep.30 (Unreviewed)	%	2016 Jun.30 (Reviewed)	%	2016 Mar.31 (Reviewed)	%	
Cash	21,956	22.6	23,015	23.4	23,618	23.6	
Accounts Receivable	12,984	13.4	12,284	12.5	11,963	12.0	
Inventories	5,476	5.6	4,963	5.1	4,922	4.9	
Other Current Assets	2,031	2.1	2,014	2.1	1,843	1.8	
Long-term Investments	5,843	6.0	5,837	5.9	5,941	5.9	
Fixed Assets & Investment Property	47,122	48.5	48,237	49.1	49,964	50.0	
Total Assets	97,198	100.0	98,242	100.0	100,017	100.0	
Short-term Loans	8,365	8.6	8,251	8.4	8,617	8.6	
Long-term Liabilities-Current	4,292	4.4	5,067	5.2	4,077	4.1	
Other Current Liabilities	15,154	15.6	14,511	14.8	14,097	14.1	
Long-term Liabilities	21,945	22.6	22,511	22.9	24,053	24.0	
Shareholders' Equity	45,497	46.8	46,260	47.1	47,498	47.5	
Net Inventory							
Turnover Days	35		34		34		
Net Accounts Receivable							
Turnover Days	80		79		77		

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Thank you