

2016 Q1 Financial Review

April 29th, 2016

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Statements of Comprehensive Income – QoQ

	Q1-16	%	Q4-15	%	NTD:M QoQ %
	(Unreviewed)		(Unreviewed)		
Net Sales	15,328	100.0	17,587	100.0	(13)
Cost of sales	(13,867)	(90.5)	(15,326)	(87.1)	(10)
Gross Profit	1,461	9.5	2,261	12.9	(35)
Operating Expenses	(1,401)	(9.1)	(1,452)	(8.3)	(4)
Other Income and Expenses	(9)	(0.1)	12	0.1	(175)
Operating Income	51	0.3	821	4.7	(94)
Net Non-operating Income and Expenses	(206)	(1.3)	196	1.1	(205)
Income before tax	(155)	(1.0)	1,017	5.8	(115)
Income Tax Expense	(76)	(0.5)	(143)	(0.8)	(47)
Net Income	(231)	(1.5)	874	5.0	(126)
Other Comprehensive Income and Losses	(162)	(1.1)	(416)	(2.4)	61
Comprehensive Income	(393)	(2.6)	458	2.6	(186)
Net Income Attributable to:					
Shareholders of the Parent	(218)	(1.4)	903	5.1	
Non-controlling Interests	(13)	(0.1)	(29)	(0.1)	
Net Income	(231)	(1.5)	874	5.0	
EBITDA	2,132		3,265		
%(Sales)	14%		19%		
EPS (Basic)	(0.15)		0.60		
(Diluted)	(0.15)		0.60		

Consolidated Balance Sheets

	2016		2015		2015	NTD:M
	Mar.31	%	Dec.31	%	Mar.31	%
	(Unreviewed)		(Audited)		(Reviewed)	
Cash	23,618	23.6	23,283	22.5	23,808	23.2
Accounts Receivable	11,963	12.0	13,930	13.4	12,715	12.4
Inventories	4,922	4.9	5,457	5.3	5,246	5.1
Other Current Assets	1,843	1.8	1,831	1.8	2,332	2.3
Long-term Investments	5,941	5.9	6,028	5.8	5,373	5.2
Fixed Assets & Investment Property	49,964	50.0	51,371	49.5	51,359	50.1
Total Assets	100,017	100.0	103,692	100.0	102,479	100.0
Short-term Loans	8,617	8.6	9,053	8.7	11,468	11.2
Long-term Liabilities-Current	4,077	4.1	4,523	4.4	3,737	3.6
Other Current Liabilities	14,097	14.1	17,186	16.6	15,152	14.8
Long-term Liabilities	24,053	24.0	23,327	22.5	21,849	21.3
Shareholders' Equity	47,498	47.5	47,953	46.2	48,734	47.6
Net Inventory						
Turnover Days	34		35		39	
Net Accounts Receivable						
Turnover Days	77		82		95	

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Thank you