

2015 4Q Financial Review

January 28th, 2016

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Statements of Comprehensive Income – QoQ

	Q4-15	%	Q3-15	%	NTD:M QoQ %
	(Unreviewed)		(Reviewed)		
Net Sales	17,587	100.0	17,395	100.0	1
Cost of sales	(15,326)	(87.1)	(15,679)	(90.1)	(2)
Gross Profit	2,261	12.9	1,716	9.9	32
Operating Expenses	(1,452)	(8.3)	(1,445)	(8.3)	0
Other Income and Expenses	12	0.1	(14)	(0.1)	186
Operating Income	821	4.7	257	1.5	219
Net Non-operating Income and Expenses	196	1.1	(27)	(0.2)	826
Income before tax	1,017	5.8	230	1.3	342
Income Tax Expense	(143)	(0.8)	(97)	(0.5)	47
Net Income	874	5.0	133	0.8	557
Other Comprehensive Income and Losses	(417)	(2.4)	250	1.4	(267)
Comprehensive Income	457	2.6	383	2.2	19
Net Income Attributable to:					
Shareholders of the Parent	903	5.1	158	0.9	
Non-controlling Interests	(29)	(0.1)	(25)	(0.1)	
Net Income	874	5.0	133	0.8	
EBITDA	3,265		2,455		
%(Sales)	19%		14%		
EPS (Basic)	0.60		0.10		
(Diluted)	0.60		0.10		

Consolidated Balance Sheets

	2015		2015		2014	NTD:M
	Dec.31	%	Sep.30	%	Dec.31	%
	(Unaudited)		(Reviewed)		(Audited)	
Cash	23,283	22.5	22,613	21.3	21,798	21.1
Accounts Receivable	13,930	13.4	16,005	15.1	15,136	14.6
Inventories	5,457	5.3	5,527	5.2	5,656	5.5
Other Current Assets	1,831	1.8	2,456	2.3	2,511	2.4
Long-term Investments	6,028	5.8	5,076	4.8	5,358	5.2
Fixed Assets & Investment Property	51,371	49.5	52,706	49.6	51,418	49.7
Total Assets	103,687	100.0	106,191	100.0	103,460	100.0
Short-term Loans	9,053	8.7	10,287	9.7	10,265	9.9
Long-term Liabilities-Current	4,523	4.4	5,222	4.9	2,680	2.6
Other Current Liabilities	17,186	16.6	18,734	17.6	17,035	16.5
Long-term Liabilities	23,327	22.5	22,831	21.5	22,341	21.6
Shareholders' Equity	47,953	46.2	47,515	44.7	49,604	47.9
Net Inventory						
Turnover Days	35		35		37	
Net Accounts Receivable						
Turnover Days	82		91		89	

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Thank you