

2015 Q3 Financial Review

October 29th, 2015

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Statements of Comprehensive Income – QoQ

	Q3-15	%	Q2-15	%	NTD:M QoQ %
	(Unreviewed)		(Reviewed)		
Net Sales	17,395	100.0	16,244	100.0	7
Cost of sales	(15,679)	(90.1)	(14,909)	(91.8)	5
Gross Profit	1,716	9.9	1,335	8.2	29
Operating Expenses	(1,462)	(8.4)	(1,501)	(9.2)	(3)
Other Income and Expenses	(14)	(0.1)	45	0.3	(131)
Operating Income	240	1.4	(121)	(0.7)	298
Net Non-operating Income and Expenses	(10)	(0.1)	(226)	(1.4)	96
Income before tax	230	1.3	(347)	(2.1)	166
Income Tax (Expense) Benefit	(97)	(0.5)	12	0.0	908
Net Income	133	0.8	(335)	(2.1)	140
Other Comprehensive Income and Losses	249	1.4	(264)	(1.6)	194
Comprehensive Income	383	2.2	(599)	(3.7)	164
Net Income Attributable to:					
Shareholders of the Parent	158	0.9	(216)	(1.3)	
Non-controlling Interests	(25)	(0.1)	(119)	(0.8)	
Net Income	133	0.8	(335)	(2.1)	
EBITDA	2,460		1,816		
%(Sales)	14%		11%		
EPS (Basic)	0.10		(0.14)		
(Diluted)	0.10		(0.14)		

Consolidated Balance Sheets

	2015		2015		2014		NTD:M
	Sep.30	%	Jun.30	%	Sep.30	%	
	(Unreviewed)		(Reviewed)		(Reviewed)		
Cash	22,613	21.0	22,235	21.7	20,885	20.6	
Accounts Receivable	17,437	16.2	14,455	14.1	15,075	14.9	
Inventories	5,518	5.1	5,100	5.0	5,939	5.9	
Other Current Assets	2,455	2.3	2,265	2.2	2,607	2.6	
Long-term Investments	5,076	4.7	5,313	5.2	5,277	5.2	
Fixed Assets & Investment Property	52,706	49.0	51,328	50.1	50,103	49.4	
Total Assets	107,613	100.0	102,400	100.0	101,385	100.0	
Short-term Loans	10,287	9.6	11,751	11.5	11,250	11.1	
Long-term Liabilities-Current	5,222	4.9	2,709	2.6	2,117	2.1	
Other Current Liabilities	20,156	18.7	17,059	16.7	16,426	16.2	
Long-term Liabilities	22,831	21.2	22,382	21.9	20,389	20.1	
Shareholders' Equity	47,515	44.2	47,073	46.0	49,713	49.0	
Turnover Days	35		35		36		
Net Accounts Receivable							
Turnover Days	95		91		84		

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Thank you