

2014 Q4 Financial Review

Jan. 29th, 2015

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Statements of Comprehensive Income – QoQ

	Q4-14		Q3-14		NTD:M
	(Unaudited)	%	(Reviewed)	%	QoQ %
Net Sales	16,631	100.0	16,480	100.0	1
Cost of sales	(15,030)	(90.4)	(14,638)	(88.8)	3
Gross Profit	1,601	9.6	1,842	11.2	(13)
Operating Expenses	(1,393)	(8.3)	(1,316)	(8.0)	6
Other Income and Expenses	7	0.0	(39)	(0.2)	118
Operating Income	215	1.3	487	3.0	(56)
Net Non-operating Income and Expenses	(48)	(0.3)	99	0.6	(148)
Income before tax	167	1.0	586	3.6	(72)
Income Tax Expense	(98)	(0.6)	(112)	(0.7)	(13)
Net Income	69	0.4	474	2.9	(85)
Other Comprehensive Income and Losses	373	2.1	307	1.9	21
Comprehensive Income	442	2.7	781	4.7	(43)
Net Income(Losses) Attributable to:					
Shareholders of the Parent	60	0.4	424	2.6	
Non-controlling Interests	9	0.0	50	0.3	
Net Income	69	0.4	474	2.9	
EBITDA	2,348		2,678		
%(Sales)	14%		16%		
EPS (Basic)	0.04		0.28		
(Diluted)	0.04		0.27		

Consolidated Balance Sheets

	2014		2014		2014		NTD:M
	Dec.31	%	Sep.30	%	Jun.30	%	
	(Unaudited)		(Reviewed)		(Reviewed)		
Cash	21,798	21.1	20,885	20.6	21,025	21.2	
Accounts Receivable	15,095	14.6	15,075	14.9	13,633	13.7	
Inventories	5,656	5.5	5,939	5.9	5,624	5.7	
Other Current Assets	2,558	2.5	2,607	2.6	2,739	2.8	
Long-term Investments	5,358	5.2	5,277	5.2	5,352	5.4	
Fixed Assets & Investment Property	51,407	49.7	50,103	49.4	49,484	49.8	
Total Assets	103,348	100.0	101,385	100.0	99,369	100.0	
Short-term Loans	10,265	9.9	11,250	11.1	9,499	9.6	
Long-term Liabilities-Current	2,680	2.6	2,117	2.1	3,346	3.4	
Other Current Liabilities	16,306	15.8	16,426	16.2	16,570	16.7	
Long-term Liabilities	22,341	21.6	20,389	20.1	19,813	19.9	
Shareholders' Equity	50,140	48.5	49,713	49.0	48,846	49.2	
Net Inventory							
Turnover Days			34		36		
Net Accounts Receivable							
Turnover Days			82		84		

謝謝您的聆聽

Thank you