

2014 Q3 Financial Review

Oct. 31st, 2014

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Statements of Comprehensive Income – QoQ

	Q3-14		Q2-14		NTD:M
	(Unaudited)	%	(Reviewed)	%	QoQ %
Net Sales	16,480	100.0	15,088	100.0	9
Cost of sales	(14,638)	(88.8)	(13,655)	(90.5)	7
Gross Profit	1,842	11.2	1,433	9.5	29
Operating Expenses	(1,316)	(8.0)	(1,260)	(8.4)	4
Other Income and Expenses	(39)	(0.2)	30	0.2	(230)
Operating Income	487	3.0	203	1.3	140
Net Non-operating Income and Expenses	99	0.6	69	0.5	43
Income before tax	586	3.6	272	1.8	115
Income Tax Expense	(112)	(0.7)	0	0.0	NA
Net Income	474	2.9	272	1.8	74
Other Comprehensive Income and Losses	307	1.8	(208)	(1.4)	248
Comprehensive Income	781	4.7	64	0.4	1120
Net Income(Losses) Attributable to:					
Shareholders of the Parent	424	2.6	253	1.7	
Non-controlling Interests	50	0.3	19	0.1	
Net Income	474	2.9	272	1.8	
EBITDA	2,678		2,388		
%(Sales)	16%		16%		
EPS (Basic)	0.28		0.16		
(Diluted)	0.27		0.16		

Consolidated Balance Sheets

	2014		2014		2013		NTD:M
	Sep.30	%	Jun.30	%	Sep.30	%	
	(Unaudited)		(Reviewed)		(Reviewed)		
Cash	20,885	20.6	21,025	21.2	24,456	23.9	
Accounts Receivable	15,075	14.9	13,633	13.7	14,433	14.1	
Inventories	5,939	5.9	5,624	5.7	4,931	4.8	
Other Current Assets	2,607	2.6	2,739	2.8	2,789	2.7	
Long-term Investments	5,277	5.2	5,352	5.4	5,523	5.4	
Fixed Assets & Investment Property	50,103	49.4	49,484	49.8	48,590	47.5	
Total Assets	101,385	100.0	99,369	100.0	102,283	100.0	
Short-term Loans	11,250	11.1	9,499	9.6	8,952	8.8	
Long-term Liabilities-Current	2,117	2.1	3,346	3.4	4,411	4.3	
Other Current Liabilities	16,426	16.2	16,570	16.7	17,573	17.2	
Long-term Liabilities	20,389	20.1	19,813	19.9	20,183	19.7	
Shareholders' Equity	49,713	49.0	48,846	49.2	49,720	48.6	
Net Inventory							
Turnover Days	36		36		35		
Net Accounts Receivable							
Turnover Days	84		84		89		

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Thank you