

2014 Q2 Financial Review

Jul. 31st, 2014

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Statements of Comprehensive Income – QoQ

	Q2-14	%	Q1-14	%	NTD:M QoQ %
	(Unaudited)		(Reviewed)		
Net Sales	15,088	100.0	13,556	100.0	11
Cost of sales	(13,655)	(90.5)	(12,314)	(90.8)	11
Gross Profit	1,433	9.5	1,242	9.2	15
Operating Expenses	(1,260)	(8.4)	(1,193)	(8.8)	6
Other Income and Expenses	30	0.2	43	0.3	(30)
Operating Income	203	1.3	92	0.7	121
Net Non-operating Income and Expenses	69	0.5	(7)	(0.1)	1086
Income before tax	272	1.8	85	0.6	220
Income Tax Expense	0	0.0	(28)	(0.2)	(100)
Net Income	272	1.8	57	0.4	377
Other Comprehensive Income and Losses	(208)	(1.4)	(133)	(1.0)	(56)
Comprehensive Income	64	0.4	(76)	(0.6)	184
Net Income(Losses) Attributable to:					
Shareholders of the Parent	253	1.7	87	0.6	
Non-controlling Interests	19	0.1	(30)	(0.2)	
Net Income	272	1.8	57	0.4	
EBITDA	2,388		2,217		
%(Sales)	16%		16%		
EPS (Basic)	0.16		0.06		
(Diluted)	0.16		0.06		

Consolidated Balance Sheets

	2014		2014		2013	NTD:M
	Jun.30	%	Mar.31	%	Jun.30	%
	(Unaudited)		(Reviewed)		(Reviewed)	
Cash	21,025	21.2	21,242	21.9	26,490	25.9
Accounts Receivable	13,633	13.7	12,656	13.0	14,371	14.1
Inventories	5,624	5.7	4,882	5.0	4,922	4.8
Other Current Assets	2,739	2.8	2,480	2.6	2,168	2.1
Long-term Investments	5,352	5.4	5,281	5.4	5,624	5.5
Fixed Assets & Investment Property	49,484	49.8	48,923	50.4	47,032	46.1
Total Assets	99,369	100.0	96,987	100.0	102,101	100.0
Short-term Loans	9,499	9.6	7,967	8.2	8,045	7.9
Long-term Liabilities-Current	3,346	3.4	4,380	4.5	5,020	4.9
Other Current Liabilities	16,570	16.7	14,469	14.9	19,774	19.4
Long-term Liabilities	19,813	19.9	18,816	19.4	18,198	17.8
Shareholders' Equity	48,846	49.2	50,013	51.6	49,498	48.5
Net Inventory						
Turnover Days	36		35		36	
Net Accounts Receivable						
Turnover Days	84		85		91	

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Thank you