

2014 Q1 Financial Review

Apr. 30th, 2014

Disclaimer

- Except for statements in respect of historical matters, the statements in this release are forward-looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual performance, financial condition or results of operations of Unimicron to be materially different from what may be implied by such forward-looking statements.
- The financial forecasts and forward-looking statements in this release reflect the current belief of Unimicron as of the date of this release and Unimicron undertakes no obligation to update these forecasts and forward-looking statements for events or circumstances that occur subsequent to such date.
- The statements in respect of historical matters may contain unaudited information, which may have certain deficiency or weakness so as not to fairly present financial condition or the result of operations of Unimicron.

Consolidated Statements of Comprehensive Income – QoQ

	Q1-14	%	Q4-13	%	NTD:M QoQ %
	(Unaudited)		(Unaudited)		
Net Sales	13,556	100.0	14,384	100.0	(6)
Cost of sales	(12,314)	(90.8)	(13,470)	(93.6)	(9)
Gross Profit	1,242	9.2	914	6.4	36
Operating Expenses	(1,193)	(8.8)	(1,233)	(8.6)	(3)
Other Income and Expenses	43	0.3	164	1.1	(74)
Operating Income	92	0.7	(155)	(1.1)	159
Net Non-operating Income and Expenses	(7)	(0.1)	(108)	(0.7)	94
Income before tax	85	0.6	(263)	(1.8)	132
Income Tax Benefit (Expense)	(28)	(0.2)	23	0.1	222
Net Income	57	0.4	(240)	(1.7)	124
Other Comprehensive Income and Losses	(133)	(1.0)	323	2.2	(141)
Comprehensive Income	(76)	(0.6)	83	0.6	(192)
Net Income(Losses) Attributable to:					
Shareholders of the Parent	87	0.6	(184)	(1.3)	
Non-controlling Interests	(30)	(0.2)	(56)	(0.4)	
Net Income	57	0.4	(240)	(1.7)	
EBITDA	2,217		1,853		
%(Sales)	16%		13%		
EPS (basic)	0.06		(0.12)		
(Diluted)	0.06		(0.11)		

Consolidated Balance Sheets

	2014		2013		2013		NTD:M
	Mar.31	%	Dec.31	%	Mar.31	%	
	(Unaudited)		(Audited)		(Reviewed)		
Cash	21,242	21.9	23,777	23.9	25,196	25.8	
Accounts Receivable	12,656	13.0	12,599	12.7	13,148	13.5	
Inventories	4,882	5.0	4,607	4.6	4,889	5.0	
Other Current Assets	2,480	2.6	2,507	2.5	1,824	1.9	
Long-term Investments	5,281	5.4	5,320	5.3	5,850	6.0	
Fixed Assets & Investment Property	48,923	50.4	49,156	49.4	45,497	46.6	
Total Assets	96,987	100.0	99,505	100.0	97,582	100.0	
Short-term Loans	7,967	8.2	8,132	8.2	6,581	6.7	
Long-term Liabilities-Current	4,880	5.0	4,736	4.8	4,750	4.9	
Other Current Liabilities	14,469	14.9	15,783	15.9	15,463	15.8	
Long-term Liabilities	18,316	18.9	19,587	19.7	18,833	19.3	
Shareholders' Equity	50,013	51.6	49,935	50.2	50,667	51.9	
Net Inventory							
Turnover Days			35		34		
Net Accounts Receivable							
Turnover Days			85		85		

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Thank you